

## Policy Challenges of Smallsats for Earth Observations Case study from the United States

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## The re-emergence of smallsats

- SWF is a private, endowed operating foundation dedicated to the secure and sustainable use of space
- Why space sustainability? Increasing reliance on space assets coupled with potentially destabilizing trends
- Re-emergence of smallsats in a rapidly diversifying and growing space domain
- Euroconsult Feb. 2015 study: 510 smallsats to be launched in next 5yrs.
- Smallsats turning into go-to for actors within the public, academic, and private sectors



Council in 2000. Above: Artist depiction of NASA FASTSAT; NASA/MSFC.



## Beyond a demonstration platform?

- Proposals to do more beyond tech demonstration and hands-on training: fill research and observational needs
- Advantages include: higher revisit time, shorter development cycles, lower launch costs
- Emerging challenges
  - No agreed-to technical definition, few standards
  - Research-to-operations issues
  - New, disparate community of developers
  - Regulatory implications
- Two focus areas for operational discussion:
  - Weather
  - Imaging

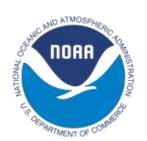


## Snapshot of the diversity of players























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## **Policy framework**

- National Space Policy June 2010
- Commercial Remote Sensing Policy April 2003
- Also: agency-specific guidance (e.g. NOAA Partnership Policy -2005), related laws, statements, and memoranda

#### **Common themes**

- Certain tasks defined as governmental responsibility (ex. weather data as a public good)
- Private sector and academia as partners: guidance to use capabilities/ services to "maximum practical extent"
- National security considerations take precedence when it comes to imagery
- Commitment to full and open data access (public/ international)



### **New questions - Weather**

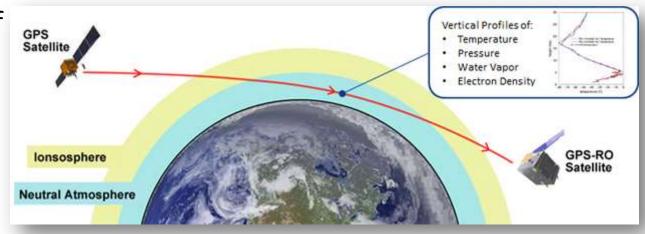
#### **Potential:**

 Capabilities developed/launched/operated by private sector as data source for use in development of official models, forecasts, and other weather-related information products

#### **Key challenges:**

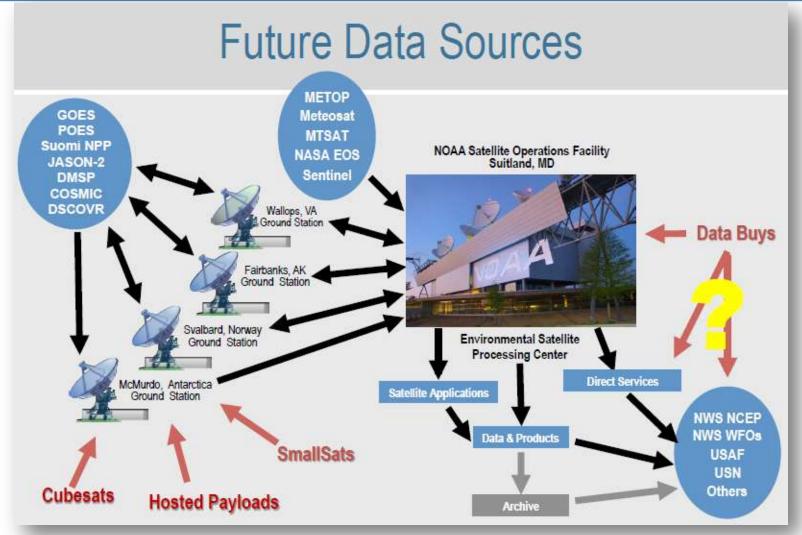
- Data quality, validity and reliability (including archiving)
- Access/reusability restrictions
- Demonstration of capability
- Definition of roles

Right: Depiction of GPS radio occultation. Source: PlanetiQ website





## **Integrating new solutions**



Above: Slide ifrom presentation of Dr. Stephen Volz, NOAA, during Goddard Memorial Symposium, Feb. 2015



## New questions - Imagery/Geospatial

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Above: Hanja-Ri, South Korea; Hulun Buir, China. March 2015

Credit: PlanetLabs

#### **Potential:**

 Capabilities incorporated into growing suite of data sources to fill specific U.S. government intelligence needs, allowing for more efficient tasking of national reconnaissance satellites

#### **Key challenges:**

- Defining the mission when is good enough good enough?
- National security considerations
- Access/ reusability restrictions w/ respect to allies
- Regulatory/ licensing challenge

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## **Ongoing efforts**

#### Legislation

- Budget process
- Commercial Remote Sensing Act
- Weather Forecasting Acts

#### **Policy Reviews**

- Commercial Remote Sensing Policy (expected 2015)
- NOAA Commercial Data Policy (expected 2015)

#### **Agency Efforts**

Workshop on NOAA
 Consideration of Commercial

#### Satellite Data

- NGA-issued RFI: NextGen
  Commercial Imagery Strategy
  and Architecture to Acquire
  Commercial Imagery Products
  and Services
- Future architecture studies

#### **Multi-stakeholder Discussions**

- USGIF Working Group on Small Sats
- Leadership statements, op-eds, media discussion

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#### **Observations**

- Push and pull elements at play
- Capabilities considered promising to augment not replace national systems
- Cultural, paradigm shift traditional roles being questioned
- Result will be a mix of approaches
- Examples from other industries/ other kinds of data may suggest way forward
- Pending questions about real market opportunities/ response Is this another bubble? Are there enough non-government customers?
- Space sustainability challenge how to take advantage of the positive while meeting regulatory/oversight responsibility
- International repercussions to decisions taken at national level



### **THANK YOU**

Comments? Questions?

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